



40th Annual Meeting



October 26–27, 2023
Salt Lake City, UT

Wednesday, October 25

Grand Salon

- 7:30 a.m. – 8:30 a.m. Continental Breakfast (Grand Salon Prefunction Area)
- 8:30 a.m. – 9:20 a.m. MPC Executive Committee Meeting
- 9:30 a.m. – 10:20 a.m. LTC Re Annual Meeting
- 10:30 a.m. – 1:30 p.m. Lunch & MPC General Session *(see separate schedule)*
- 2:00 p.m. – 5:00 p.m. NOLHGA Board of Directors Meeting (Earl's Room)
- 5:00 p.m. – 7:00 p.m. Annual Meeting Welcome Reception (Oak Room)

Thursday, October 26

Imperial Ballroom AB

- 7:45 a.m. – 8:45 a.m. Continental Breakfast (Imperial Ballroom Prefunction Area)
- 8:45 a.m. – 9:15 a.m. GABC Annual Meeting
- NOLHGA 2023 ANNUAL MEETING—DAY 1**
- 9:30 a.m. – 10:00 a.m. Major Receiverships Briefing: Penn Treaty/ANIC
- 10:00 a.m. – 10:30 a.m. Major Receiverships Briefing: Global Bankers Insurance Group
- 10:30 a.m. – 10:45 a.m. Break
- 10:45 a.m. – 11:15 a.m. Major Receiverships Briefing: Senior Health Insurance Company of Pennsylvania (SHIP)
- 11:15 a.m. – 11:45 a.m. Major Receiverships Briefing: North Carolina Mutual Life Insurance Company
- 12:00 p.m. – 2:00 p.m. Welcome Lunch with Guest Speaker (Imperial Ballroom CD)
 - Ron Suskind: Pulitzer Prize–Winning Journalist & Author

Schedule subject to change. All times MDT.

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- 2:00 p.m. – 2:05 p.m.** **FIRST GENERAL SESSION: Call to Order**
• **Nancy Davenport:** Chair, NOLHGA Board of Directors
- 2:05 p.m.– 2:20 p.m.** **Welcome Remarks**
• **Jonathan Pike:** Commissioner, Utah Insurance Department
- 2:20 p.m. – 2:30 p.m.** **Chair’s Address**
• **Nancy Davenport:** Chair, NOLHGA Board of Directors
- 2:30 p.m. – 3:15 p.m.** **A Conversation with Prudential Vice Chair Robert Falzon**
• *Special Guest:* **Robert Falzon:** Vice Chair, Prudential Financial, Inc.
• *Interlocutor:* **Katharine Wade:** President, NOLHGA
- 3:15 p.m. – 4:00 p.m.** **Where Are the Risks in Pension Risk Transfers?**
• *Moderator:* **Michael Heard:** Executive Vice President & Chief Operating Officer, NOLHGA
• **Ian Cahill:** Head of Pension Risk Transfer, MassMutual
• **Michael Clark:** Managing Director, Agilis
• **Kevin Griffith:** Partner, Faegre Drinker Biddle & Reath
- 4:00 p.m. – 4:15 p.m.** **Break**
- 4:15 p.m. – 4:45 p.m.** **Annual Business Session**
- 5:00 p.m. – 7:00 p.m.** **Cocktails & Heavy Hors d’Oeuvres (Oak Room)**

Friday, October 27

Imperial Ballroom AB

NOLHGA 2023 ANNUAL MEETING—DAY 2

- 7:00 a.m. – 8:00 a.m.** **Breakfast (Imperial Ballroom CD)**
- 8:00 a.m. – 8:20 a.m.** **SECOND GENERAL SESSION: Call to Order & Incoming Chair’s Address**
• **Gerrie Marks:** Incoming Chair, NOLHGA Board of Directors
- 8:20 a.m. – 9:00 a.m.** **U.S. Economic Outlook**
• **Juhi Dhawan, Ph.D.:** Senior Managing Director, Partner & Macro Strategist, Wellington Management
- 9:00 a.m. – 9:45 a.m.** **A Conversation with NOLHGA President Katharine Wade**
• *Special Guest:* **Katharine Wade:** President, NOLHGA
• *Interlocutor:* **Michael Heard:** Executive Vice President & Chief Operating Officer, NOLHGA



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9:45 a.m. – 10:00 a.m. Break

10:00 a.m. – 10:45 a.m. Developments in the Healthcare Marketplace

- **Mark Bertolini:** Chief Executive Officer, Oscar Health *(Virtual)*

10:45 a.m. – 11:30 a.m. A Winning Partnership: NOLHGA & the ACLI's Receivership Committee

- *Moderator:* **Jana Lee Pruitt:** Executive Director, Kentucky Life & Health Insurance Guaranty Association
- **Eric DuPont:** Chair, ACLI Receivership Committee; Vice President & Counsel, Government Affairs, Guardian Life Insurance Company of America
- **Wayne Mehlman:** Senior Counsel, American Council of Life Insurers

11:30 a.m. Adjourn